Union Tank Car Company

90 Half Day Road Lincolnshire, Illinois 60015

JAN 27 1981 -9 45 AM

Direct Tel. No.: **Law Department**

INTERSTATE COMMERCE COMMISSION Trans Union Corporation

January 26, 1981

Interstate Commerce Commission 12th and Constitutional Avenue Washington, D. C. 20423

Date JAN 27 1981

No. 1-027A070

Filing of Release -Recordation No. 6814 ICC Washington, D. C.

Gentlemen:

This refers to the Equipment Trust Agreement (the "Agreement") dated as of September 14, 1972, between The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670, as Trustee (the "Trustee"), and Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company"). The Agreement was filed with your office on November 27, 1972, and assigned recordation number 6814.

From time to time during the period of July 18, 1980, through January 20, 1981, the Company assigned to the Trustee certain railway cars (hereinafter referred to as the "Trust Equipment") to secure the payment of notes issued pursuant to the Agreement. The Trust Equipment was assigned by Bills of Sale described as follows:

Date of Bill of Sale	I.C.C. Recordation Number	Date of TROOT OF THE RECORDATION FOR
July 18, 1980	6814-FFFF	July 24, 1980
September 19, 1980	6814-IIII	January 16, 1981
January 20, 1981	6814-JJJJ	January 26, 1981

Such notes have been prepaid, and the Trustee has reassigned to the Company all of the Trust Equipment covered by the Bills of Sale listed above. To clearly indicate of record that the Trustee has no further interest in the Trust Equipment which has been reassigned Interstate Commerce Commission January 26, 1981 Page Two

to the Company, we enclose for filing three executed counterparts of a Release executed by the Trustee, together with our check in the amount of \$10.00 to cover the filing fee.

Please return the original recorded counterpart to our messenger.

Very truly yours,

A. B. Hillman General Attorney

ABH: mw

Enclosures

THE KKKK

RELEASE JAN 27 1981 -9 45 AM

INTERSTATE COMMERCE COMMISSION

This Release is executed as of the 27th day of January, 1981, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the 'Bank"), as Trustee under an Equipment Trust Agreement (the 'Agreement") dated as of September 15, 1972 between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 ("Union").

Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1971, and assigned recordation number 6814, Union, from time to time during the period July 18, 1980 to January 20, 1981, assigned to the Bank certain railway cars (the cars so assigned to the Bank during such period being hereinafter referred to as the "Trust Equipment"), to secure the payment of notes issued under the Agreement. The Trust Equipment was assigned by Union to the Bank pursuant to the following bills of sale (the "Bills of Sale") which were recorded with the Interstate Commerce Commission as supplements to the Agreement:

Date of Bill of Sale	I.C.C. Recordation Number	Date of Recordation	
July 18, 1980	6814-FFFF	July 24, 1980	
September 19, 1980	6814-IIII	January 16, 1981	
January 20, 1981	6814-JJJJ	January 26, 1981	

All of the notes issued pursuant to the Agreement during the period July 18, 1980 to September 19, 1980, have been prepaid, and all of the Trust Equipment assigned by the Company to the Bank pursuant to the Bills of Sale described above has been reassigned by the Bank to the Company. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the portion of the Trust Equipment which has been so reassigned, it being the intent of the Bank to revest title to such units of Trust Equipment in Union free of any encumbrance of the Bank.

2. Release. The Bank hereby certifies that it has assigned to the Company all of its right, title and interest im and to all of the Trust Equipment more fully described in Schedule A hereto, said Schedule A including therein all of the Trust Equipment covered by the Bills of Sale set forth above.

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

THE FIRST NATIONAL BANK OF CHICAGO, Trustee

Vice President

[SEAL]

ATTEST:

Trust Officer

STATE OF ILLINOIS)) SS.		÷ .
COUNTY OF COOK) 55.		
· · · · · · · · · · · · · · · · · · ·			
On this 27th appeared	day of Janua J. R. GRIMES	ry, 1981, befor	re me personally to me personall
known, who, being President of The F	by me duly s irst Nationa	worn, says that l Bank of Chica	t he is a Vice ago, that the
seal affixed to the seal of said Bank, sealed on behalf of said Bank	and that sa	îd instrument w	as signed and
Said Bank,			
[NOTARIAL SEAL]		•	
		Notary Public	
		Notary Public	

My Commission Expires:

JULY 9, 1984

UANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
205	LO	4,750 CUFT	220002-220081.UTCX43300-UTCX43349
	•		UTCX44300
▶	. ·		UTCX44303
*		•	UTCX44308 UTCX44322
	1		•
			UTCX44325 UTCX44347-UTCX44348
•	:		UTCX44347-016X44348
•			UTCX44496-UTCX44499
	•		UTCX44926-UTCX44939
4			UTCX45000-UTCX45017
			UTCX45060~UTCX45084
•	1		UTCX45148-UTCX45153
32	TA	14,000	11282-11289,27652-27675
• •	-	00 000	44000 44000
40	TL	20,000	11200-11239
15	ТМ	11,000	24864-24878
32	ТМ	13,500	60883,60888,60890,60892-60920
5	ТМ	14,000	24852-24856
31	тм	16,000	66344-66358,85000,85133 85197,85207,85217
			85223,85257,85336
-			85345,85347,85356
			85376,85379,85390
			85414,85451
33	TM	17,600	85633,85657,85671~85673
•		,	85475-85477,85487-85488
			85704,85709-85710
	1		85712-85717,85750-85751
·			85760,85765,85786
	'	•	85800-85804,85808-85809
*	· •	-	85832,85835
105	TM	20,000	41942-41943,67738,67766-67788
			67790-67791,67793-67800
i .	1		67802,67807-67808
	·		67810,67815-67816
			67819-67826,67828
:			67830-67871,67873-67879
	1		

QUANTITY	MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
183	BULKHEAD FLAT	100 TON	BCOL866002, BCOL866004 BCOL866007-BCOL866008 BCOL866029 BCOL866156-BCOL866328 BCOL866562 BCOL866594-BCOL866595 BCOL866808 BCOL866811
13	COVERED HOPPER	2,100 CUFT	UNPX121940-UNPX121952
2	ТМ	20,000	1173-1174
9	тмі	15,500	69508-69516
14	TPI	17,300	83068-83069,83081-83082 89215,89223-89224 89226,89410,89492 89494-89497

QUANTITY	MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
15	TMI	13,350	69561-69575
2	TPI	33,000	98670,98672
10	TPI	33,800	98673,98675,98677,98679-98680 98682-98684,98686-98687

QUANTIT	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
12	COVERED HOPPER	2,100 CUFT	UNPX121953-UNPX121964
36	COVERED HOPPER	5,840 CUFT	UNPX122319, UNPX122323 UNPX122329 UNPX122331-UNPX122338 UNPX122394-UNPX122406 UNPX122410-UNPX122413 UNPX122415-UNPX122418 UNPX122420-UNPX122422
	,		UNPX122424
3	TMI	10,000	70006,70003-70009
. 5	TMI	15,500	69456-69460
20	TMI	20,000	70500-70519
26	TPI	33,800	98349-98352,98354-98355 98357,98361-98363 98365-98366,98368 98370,98372,98477-98478 98481,98484-98488
		•• • • • • • • • • • • • • • • • • • • •	98490-98492

DESCRIPTION OF TRUST EQUIPMENT

A.A.R.
MECHANICAL
DESIGNATION
CODE

QUANTITY

23

CAPACITY IN GALLONS

ROAD NUMBERS

28107,28162,28235 82049,82104,82118 82124-82125,82139 82194,82198,82503 82519,82526,82558 82603,82658,82677 82679-82680,82689 82692,82700,82708 82717,82723-82724 82736,82738,82742 82751

TP

26,700

30084,30118-30139

YTITMAU	MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
			67882,67964-67966 67969
80	TM	23,500	67731-67737,67739-67741 67891-67914,67930-67963 67967-67968 68390-68399
2	TM	26,000	48680-48681
5	TMI	12,200	42450-42454
82	TP	25,000	26001,26008,26010,26012 26014-26015,26018-26076 89890-89892,89894 89896,89898-89900 89903-89908,89911-89912 89919
			U//1/

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QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
25	LO	4,750 CUF	T UTCX43057.UTCX43059-UTCX43082
46	TA	13,000	11100-11129,11131-11134 11136-11143,11145-11147 11149
20	TA	14,000	13910-13913,13915,13917-13921 13923-13924,13930 13933,13935,13948-13949 13976,13979,13982
3	TA	26,000	42967-42969
49	TL	20,000	11036-11077,11079-11085
17	TM	14,000	24879, 24926-24931, 24933 24936-24944
57	TM	16,000	66275-66309,66318-66319 66322-66323,66326-66343
34	TM	20,000	68000-68003,68018,68021-68041 72075,72137,72239 72665,72694,72700 72903,72927
55	TM	23,500	68536-68537,68539,68561 68564,68566,68568-68569 68572-68575,68578-68581 68583-68600,68801-68820 68823
3.	тм	26,000	48341-48342,48344
1	TMI	20,000	BAYX1014
61	TP	17,000	27705,27708,27715,27721 27723,27725,27728 27730,27747,27749 27763-27764,27766 27772,27775-27776 27784-27786,27788 27792,27798-27800 27802,27809,27812 27819,27821,27824

UANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
18	TPI		
		33,500	98618,98620-98621,98624-98632 98635-98640
14	TPI	33,800	98500-98502,98505-98508
		1.	98510-98511,98641-98644 98646

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
315	BULKHEAD FLAT	100 TON	BC0L866033-BC0L866053
1		•.	BCOL866055-BCOL866155
			BCOL866500-BCOL866561 BCOL866563-BCOL866592
		0	BC0L866596-BC0L866642
1			BC0L866801-BC0L866805
1 -		•	BC0L866807
			BC0L866809-BC0L866810 BC0L866812
			BC0L866872
			CP317466-CP317509
15	COVERED HOPPER	2,100 CUFT	UNPX121925-UNPX121937
1 -	COVERED HOPPER	4,650 CUFT	UNPX120400
10	TMI	15,500	69497,69499-69507
	TOT	17 200	28930-28931 \$89044,89075-89076
16	TPI	17,300	89080,89104-89105
		ŧ.	89122,89141,89146
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1			89193,89268

1,800 TOTAL